Tuition Presentation

Students’ Union

September 27, 2011
## UNIVERSITY BUDGET

### OPERATING VS. CONSOLIDATED

<table>
<thead>
<tr>
<th>CONSOLIDATED BUDGET</th>
<th>OPERATING</th>
<th>ANCILLARY</th>
<th>CAPITAL</th>
<th>RESTRICTED (RESEARCH)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenue: grants, <strong>tuition/fees</strong>, investment, etc.</td>
<td>Self-financing units. e.g. Bookstore, Residences and Parking</td>
<td>Restricted. Funded by Province, donations, mortgages for capital projects, e.g. NINT</td>
<td>External funding for restricted activities. e.g. sponsored research and contracts</td>
</tr>
</tbody>
</table>
Operating Budget, 2011-12

**Revenue**
- $902.1 million
  - Invest. Income $22.8 M (3%)
  - Sales of Srvs/Prod $52.7 M (6%)
  - Non Credit Tuition $28.4 M (3%)
  - Tuition Fees $206.1 M (23%)
  - Provincial Funding $581.5 M (64%)
  - CoSSS $10.7 M (1%)

**Deficit**
- $4.9 million

**Expense**
- $906.9 million
  - Scholar. & Awards $27.6 M 3%
  - Utilities $42.2 M 5%
  - Maint. $23.0 M 3%
  - Materials, Supplies & Srvs $95.4 M 10%
  - Transfers & Other $15.7 M 2%
  - Salaries & Benefits $703.1 M 77%
TUITION TIMELINES, 2011-12

Sept 20  BFPC Tuition Briefing
Sep 26  Graduate Students’ Association Presentation
Sep 27  Students’ Union Presentation
Oct 12  Executive Planning Committee
Nov 9  Academic Planning Committee
       (recommend to BFPC for approval)
Nov 29  Board Finance and Property Committee
       (recommend to BOG for approval)
Dec 9  Board of Governors
       (vote for final approval)
### TUITION, 5 YEAR HISTORY

<table>
<thead>
<tr>
<th>Year</th>
<th>Event</th>
</tr>
</thead>
</table>
| 2006  | Tuition regulation amended  
• tuition capped at 2004 rates  
• limits tuition increases to Alberta’s Consumer Price Index (CPI) |
| 2009-10 | Development of market modifier proposals  
to address market anomalies.  
Consultation with student association, faculties and government. |
| March 2010 | Board approval of market modifier proposal |
| April 2010 | AET approves select market modifiers  
• Bachelor of Commerce, Engineering, Graduate Studies and Pharmacy |
| Sept 2011 | Implementation of market modifiers |
TUITION AS % OF OPERATING BUDGET REVENUE

2005-06
($540.3 million)

- Provincial Funding
  $361.7 M (67.0%)
- Credit Tuition
  $123.3 M (22.8%)
- Non Credit a
  $17.1 M (3.2%)
- Other b
  $38.1 M (7.0%)

2011-12
($902.1 million)

- Provincial Funding
  $577.6 M (64.0%)
- Credit Tuition
  $206.1 M (22.8%)
- Non Credit a
  $28.4 M (3.1%)
- CoSSS
  $10.7 M (1.2%)
- Other b
  $79.3 M (8.8%)

(a) student service fees, registration and international differential.
(b) includes investment income and sales of services/products
PROVINCIAL TUITION REGULATION

• Applies to tuition for courses and mandatory fees for materials and services that facilitate instruction of courses

• Allowable increase based on year over year average increase in Alberta Consumer Price Index (July 1 to June 30)

  ➔ 1.45% for 2012-13
GENERAL TUITION PROPOSAL

That the Board of Governors approve a proposal from the University Administration for a general tuition fee increase of 1.45% effective September 1, 2012.

<table>
<thead>
<tr>
<th>UNDERGRADUATE TUITION RATES a, b</th>
<th>2011-12</th>
<th>2012-13</th>
<th>CHANGE ($)</th>
<th>CHANGE (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Domestic (Arts/Science)</td>
<td>$5,195</td>
<td>$5,269</td>
<td>$74</td>
<td>1.45%</td>
</tr>
<tr>
<td>International (base)</td>
<td>$5,195</td>
<td>$5,269</td>
<td>$74</td>
<td></td>
</tr>
<tr>
<td>International (differential)</td>
<td>$12,863</td>
<td>$13,049</td>
<td>$186</td>
<td></td>
</tr>
<tr>
<td>Total International</td>
<td>$18,058</td>
<td>$18,318</td>
<td>$260</td>
<td></td>
</tr>
</tbody>
</table>

(a) Based on a full-time per term and full-time per year.
(b) Figures rounded to nearest dollar for illustrative purposes.
PROGRAM FEE DIFFERENTIALS PROPOSAL

That the Board of Governors, approve a proposal from the University Administration for an increase to program and course differential fees of 1.45%, effective September 1, 2012.

<table>
<thead>
<tr>
<th>PROGRAM a, b</th>
<th>2011-12</th>
<th>2012-13</th>
<th>CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Business</td>
<td>$205 per course</td>
<td>$208 per course</td>
<td>$3</td>
</tr>
<tr>
<td>Engineering c</td>
<td>$173 per course</td>
<td>$176 per course</td>
<td>$3</td>
</tr>
<tr>
<td>Pharmacy</td>
<td>$3,387</td>
<td>$3,436</td>
<td>$49</td>
</tr>
<tr>
<td>LLB Program</td>
<td>$4,436</td>
<td>$4,501</td>
<td>$65</td>
</tr>
<tr>
<td>MBA Program</td>
<td>$584 per course</td>
<td>$592 per course</td>
<td>$8</td>
</tr>
<tr>
<td>MD Program</td>
<td>$4,436</td>
<td>$4,501</td>
<td>$65</td>
</tr>
</tbody>
</table>

(a) Based on a full-time per term and full-time per year.
(b) Figures rounded to nearest dollar for illustrative purposes.
(c) Engineering calculated on change to fee index.
## UNDERGRAD: G-13 DOMESTIC TUITION, 2010-11

<table>
<thead>
<tr>
<th>Institution</th>
<th>Arts/Social Science</th>
<th>Business</th>
<th>Engineering</th>
<th>Law</th>
<th>Medicine</th>
<th>Pharmacy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alberta</td>
<td>$5,177</td>
<td>$5,177</td>
<td>$5,522</td>
<td>$9,943</td>
<td>$11,714</td>
<td>$5,177</td>
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<tr>
<td>G13 Median</td>
<td>$5,298</td>
<td>$8,564</td>
<td>$7,107</td>
<td>$11,213</td>
<td>$14,810</td>
<td>$8,794</td>
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<tr>
<td>UBC</td>
<td>$4,518</td>
<td>$6,694</td>
<td>$5,529</td>
<td>$10,135</td>
<td>$15,437</td>
<td>$8,659</td>
</tr>
<tr>
<td>McGill*</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$13,224</td>
<td>-</td>
</tr>
<tr>
<td>Montreal*</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$6,612</td>
<td>$7,746</td>
<td>$5,668</td>
</tr>
<tr>
<td>Toronto</td>
<td>$5,216</td>
<td>$11,319</td>
<td>$10,095</td>
<td>$23,508</td>
<td>$18,424</td>
<td>$12,856</td>
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<tr>
<td>Calgary</td>
<td>$5,238</td>
<td>$5,238</td>
<td>$5,238</td>
<td>$11,976</td>
<td>$14,600</td>
<td>-</td>
</tr>
<tr>
<td>Dalhousie*</td>
<td>$5,769</td>
<td>$6,639</td>
<td>$6,579</td>
<td>$8,905</td>
<td>$13,557</td>
<td>$8,415</td>
</tr>
<tr>
<td>Laval*</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$5,668</td>
<td>$6,612</td>
<td>$8,124</td>
<td>$5,668</td>
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<tr>
<td>McMaster</td>
<td>$5,150</td>
<td>$6,651</td>
<td>$7,892</td>
<td>-</td>
<td>$20,831</td>
<td>-</td>
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<tr>
<td>Ottawa</td>
<td>$5,188</td>
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<td>$6,697</td>
<td>$12,489</td>
<td>$18,117</td>
<td>-</td>
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<tr>
<td>Queen's</td>
<td>$5,230</td>
<td>$11,677</td>
<td>$8,874</td>
<td>$13,170</td>
<td>$18,228</td>
<td>-</td>
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<tr>
<td>Waterloo</td>
<td>$5,230</td>
<td>$14,694</td>
<td>$10,214</td>
<td>-</td>
<td>-</td>
<td>$15,116</td>
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<tr>
<td>Western</td>
<td>$5,159</td>
<td>$20,873</td>
<td>$8,743</td>
<td>$14,326</td>
<td>$17,722</td>
<td>-</td>
</tr>
</tbody>
</table>

* Rates for out-of-province students.
U OF A, BURSARY & AWARD EXPENDITURES  
(CONсолIDATED BUDGET)
TUITION PRESENTATION
STUDENTS’ UNION

QUESTIONS?